



## Mighty Divine Securities Limited

Room 2002, 20 Floor, Cheung Kong Center,  
2 Queen's Road Central, Central, Hong Kong  
香港中環皇后大道中2號長江集團中心20樓2002室

Participant of The Stock Exchange of Hong Kong Limited  
香港聯合交易所有限公司參與者  
SFC CE No. 香港證監會編號: BQH291

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### ***STRICTLY PRIVATE AND CONFIDENTIAL***

3 February 2023

#### **Southern Heritage Limited (the “Offeror”)**

2005-2010, 20/F, China United Centre  
28 Marble Road  
North Point  
Hong Kong

Attention: The Board of Director

#### **Khoon Group Limited (the “Company”)**

Block 5000 Ang Mo Kio Avenue 5  
#04-01 Techplace II  
Singapore 569870

Attention: The Board of Directors

Dear Sirs,

**Re: Mandatory unconditional cash offer by Mighty Divine Securities Limited for and on behalf of the Offeror to acquire all the issued shares of the Company (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with it) (the “Offer”)**

We refer to the composite document jointly issued by the Offeror and the Company dated the date hereof (the “**Composite Document**”) in relation to the Offer. Unless otherwise specified, capitalized terms defined in the Composite Document shall have the same meanings when used in this letter.

We, Mighty Divine Securities Limited, as the agent making the Offer for and on behalf of the Offeror, hereby consent to, and confirm that we have not withdrawn our written

consent to, the issue of the Composite Document with the inclusion therein of the letter issued by us set out in the section headed “Letter from Mighty Divine” (the “**Letter from Mighty Divine**”) and with references to our name, logo and our opinion in the form and context in which they respectively appear in the Composite Document.

We also consent to the Letter from Mighty Divine and this letter being made available for display as described in the section headed “6. Documents on Display” in Appendix IV to the Composite Document.

Yours faithfully,

For and on behalf of

**Mighty Divine Securities Limited**



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LEUNG Wai Kei

Responsible Officer